Release Notes

05/25/2012

WHAT'S NEW IN THIS RELEASE

1. Enhancements

Recurring Contributions

Contribution/Receipt functionality has been enhanced to permit a 360 user to record and process recurring credit card donations. This enhancement also allows the user to view all transactions associated with a recurring contribution.

Quick Search

Quick Search has been enhanced to allow a user to specify the entity type used in the search.

Options provided include:

- All Entities
- Individuals
- Organizations
- Committees
- Legislators

This enhancement avoids unnecessary search results and improves search speed.

Mass Activities

Several new merge fields including individual addresses, individual source ID and event attendee fields have been added to the Activities module. Customers can leverage these additional merge fields in blast emails, mass correspondences and badge printing.

Event Attendee Search

A new search capability has been added to the Events module, which allows users to search for event attendees using a variety of search criteria (e.g. event name, event attendee status) and to view them in the Current Selection. Customers can use this capability to better segment event attendees for the purposes of fundraising, communications etc.

Badge Generation

A new feature has been added, which is called "Generate Badge(s)", which allows users to generate badges for event attendees. Users can generate these badges for a set of event attendees retrieved by using the Event Attendee Search or for a single event attendee.

Web Form Builder

The following improvements have been made to the Web Form Builder:

- **"I do not wish to contribute at this time" option**:
  - A user can now customize the text that displays when the "I do not wish to contribute at this time" option is selected. When the option is selected, an "Additional Information" section will appear, which will allow the user to enter text to display in place of "I do not wish to contribute at this time."
- **"Current level" text in pledge programs**:
  - The "Current level text" section has been renamed to "Previous pledge text" to clarify that the amount displayed on the Web form in this section is the most recent pledge amount, rather than the most recent contribution amount.
  - A setting has been added to enable or disable the display of the "Previous pledge text" (formerly "Current level text") on/from the Web form.
  - A setting has been added to enable or disable the display of the "Previous pledge text" (formerly the "Current level text") on/from the Web form when the individual completing the Web form has no pledges on his/her record in the database.
  - When the "Previous pledge text" (formerly the "Current level text") is enabled and the individual completing the Web form has no pledges on his/her record, the system now displays "$0" instead of displaying a blank space.

Action Center – Topic Matching

Topic matching in action alert administration has been enhanced to provide improved matching. For an action alert, the system will now match synonyms/relevant topics of an action alert topic (along with action alert topic) with topics on legislator contact forms.

For instance, if the action alert topic "Appropriations" is configured by the user, the system tries to match "Appropriations", "Budget", "Budgeting", "Budget Allocations", "Other" and "None" with topics on the legislator contact forms.

For any additional information, please contact our Support Team at support@aristotle.com or call (800) 243-4401.

RELEASE NOTES – 360