

Aristotle 360

Release Notes

03/30/2012

WHAT'S NEW IN THIS RELEASE

1. New Features

Aggregate Receipt Report

Aggregate Receipt Report helps customers track aggregate receipts from each of their contributors or members. Using this report, a customer can generate a PDF for receipts from contributors from one or more states during a specified time period. A customer can also narrow the data in the generated report by providing criteria such as receipt type, receipt sub-type, filing committee and bank account.

Blast Email - Draft and Copy

The following new features have been added to blast email module to improve ease of use and to help customers save time in compiling their blast emails:

- **Save as Draft:** Using this feature, a user can save a blast email as a draft before finishing it. This allows the user to save an incomplete email and finish it at a later time.
- **Copy an Email:** Using this feature, a user can compile a new blast email simply by copying a previously completed blast email. The user can save time by selecting a previous successful email communication to leverage its content, format, graphics, and other specifications in a new blast email message.

2. Enhancements

Bills and Votes

The 'Track Bill from Feed' feature in the Bills and Votes module has been improved such that a user now can provide extensive search criteria in order to search for a bill.

With this enhancement, a user can search by bill title, bill text, bill issue and bill introduced date. A user can also specify matching options 'Exact', 'And' or 'Or' in search criteria to match the entered text with bill title or bill text.

Web Form Builder

The Web Form Builder has been enhanced to allow users to include the Source ID (ex- employee ID, member ID, etc.) and/or the email address when configuring the 'Record Matching Settings.'

When individuals accessing a web form enter their contact information in these fields, the system will attempt to locate/update their existing record in the database based on the criteria set on the 'Record Matching Settings' tab. If the email address is included as a matching criterion, the system will attempt to match the entered email address with both the personal and work email addresses of the individual's record in the database.

The Web Form Builder has also been enhanced to allow users to determine whether a new record should be created when an individual fills out a web form and a matching record is not found in the database based on the criteria set in the 'Record Matching Settings.' The automatic creation of new records can now be disabled by the user.

Quick Search

Quick Search results now include Middle Initial and Suffix of the individuals displayed. This additional information helps the user in distinguish among individuals with matching first and last names through their different middle initials and/or suffixes.

Current Selection

In earlier versions of the product, Current Selection used to display 15 search result records at a time on each page. The 'Current Selection' feature now provides the user with an option to view 100, 200 or 500 search result records at a time on each page.

Disbursement Search Results - Add/Edit Fields

Current Selection for Disbursement Search feature has been enhanced to include 'Committee Legislator First Name' and 'Committee Legislator Last Name' as Add/Edit fields. A user now can select these two output fields in disbursement search results in order to view and export names of legislators associated with committees to which disbursement have been made

For any additional information, please contact our Support Team at support@aristotle.com or call (800) 243-4401.